



PARKLANE  
PLOWDEN  
CHAMBERS

# Family Finance Conference 2018

Half Day Delegate

**£75.00**<sub>+VAT</sub>

Radisson Blu (Leeds)  
No. 1 The Light  
The Headrow, LS1 8TL

This is a not-for-profit event  
with proceeds being  
donated Sick Children's Trust.



**25th October 2018**

**Conference 12.30pm–4.30pm**

**Lunch and Registration 12.30pm–1.30pm**

**Drinks 4.30pm onwards**

The hotel is a 5 minute walk  
from Leeds train station.  
Car parking is available in The Light



**@parklaneplowden**  
**#PLPFamilyFinanceConf**



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Programme

# Family Finance Conference 2018

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12.30pm – 1.30pm

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### Lunch & Registration

1.30pm – 1.35pm

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### Welcome

Introduction by Julia Nelson  
Barrister, Parklane Plowden Chambers

1.35pm – 2.15pm

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### Elephant Traps in the Pension Sharing Process



Paul Cobley  
Certified Financial Planner Practitioner and Director,  
Oak Barn Financial Planning

Paul will discuss the pension sharing process from order to implementation and the 'elephant traps' lawyers should be alert to during the pension sharing process, as well as other topical pensions issues.

2.15pm – 2.55pm

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### Hadkinson Orders: an underused weapon in the armoury?

Duncan Maxwell-Stewart  
Barrister, Parklane Plowden Chambers

Hadkinson orders, what they are and how to deploy them. The talk will question whether they are underused and when they are best used as one of the important weapons in the armoury of enforcement.

2.55pm – 3.10pm

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### Break

3.10pm – 3.50pm

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## Applications under ToLATA and Schedule 1 – Practice and Procedure.

Elizabeth Darlington  
Barrister, Parklane Plowden Chambers

A summary of the key provisions under the CPR and FPR when conducting Cohabitation claims. Consideration will be given to the relevant provisions of the CPR in respect of applications under ToLATA including the implications of the recent launch of the Business and Property Courts; consideration of the relevant FPR in respect of applications made under Schedule 1 and what to do in those cases where there are applications under both ToLATA and Schedule 1 including tactical tips.

3.50pm – 4.30pm

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## Fraud threats and trends.

Caroline Haslam  
Senior Manager Forensic Services, PwC



Hunting for assets: what to look for when you suspect the other side is not being full and frank. Caroline will cover an analysis of key trends in the area of economic crime and will then provide insight into potential indicators of asset misappropriation and accounts manipulation including a worked example of a typical case.



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Guest Speakers

# External Speaker Bios

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## **Paul Cobley**

Financial Planner Practitioner and Director,  
Oak Barn Financial Planning

Paul's career in Financial Services spans more than 30 years. As well as being a CERTIFIED FINANCIAL PLANNER<sup>CM</sup> Practitioner, Paul has a specialism in Pensions and Divorce. He is an authorised Pension Transfer Specialist, an affiliate member of Resolution (formerly the Solicitors Family Law Association) and a Lead Approved Resolution Trainer.

In December 2006, Paul was one of the first financial advisers in the country to become accredited by Resolution as a Divorce Specialist and he is also a Lead Approved Resolution Trainer. One of the founding members of the Collaborative Family Law Group based around the Surrey Hampshire border. Paul is also a Resolution Mediator.



## **Caroline Haslam**

Senior Manager Forensic Services,  
PwC

Caroline is a Chartered Accountant and has over 17 years professional services experience with PwC, having spent time in audit and forensics. She is based in Leeds in PwC's forensic services team and has worked on a range of cases including frauds, financial and non-financial investigations, due diligence, contractual disputes and regulatory matters both in the private and public sector.

As a forensic accountant Caroline specialises in helping clients deal with problems quickly, identifying the root causes and providing advice to resolve them in the most effective way, whilst conserving shareholder value. Her experience of both the private and public sector across many different industries also gives her insight and knowledge of finance and governance at a wide range of organisations.